



തിരുവിതാംകൂർ ദേവസ്വം ബോർഡ്

"സ്വാമി ശരണം"

ഡി.എ.നം.50/16/E3

ദേവസ്വം അക്കൗണ്ടിംഗ് ഓഫീസ്
തിരുവനന്തപുരം
തീയതി: 19 /3/2018

സർക്കുലർ

വിഷയം:- 2018-19 വർഷത്തെ ആന്റിസിപേറ്ററി ഇൻകം ടാക്സ് അസസ്മെന്റ് സ്റ്റേറ്റ്മെന്റ് സമർപ്പിക്കേണ്ടത് - സംബന്ധിച്ച്

2018-19 വർഷം 2,50,000/- രൂപയിലധികം വരുമാനം ഉള്ള ബോർഡ് ജീവനക്കാർ മാർച്ച് മാസത്തെ ശമ്പള ബില്ലിനോടൊപ്പം 2018-19 വർഷത്തെ ആന്റിസിപേറ്ററി ഇൻകം ടാക്സ് അസസ്മെന്റ് സ്റ്റേറ്റ്മെന്റ് ചേർത്തിരിക്കേണ്ടതാണ്.

ആന്റിസിപേറ്ററി സ്റ്റേറ്റ്മെന്റിലെ അസസ്മെന്റ് പ്രകാരമുള്ള തുക അനുസരിച്ച് മാസ വിഹിതം നിർബന്ധമായും ഇൻകം ടാക്സ് ഇനത്തിൽ ശമ്പളത്തിൽ ഈടാക്കി ആയത് നിയമാനുസൃതം ഒടുക്ക് വരുത്തേണ്ടതുമാണ്.

ദേവസ്വം അക്കൗണ്ടിംഗ് ഓഫീസർ

ജേ.19/3/18

19/3/18

INCOME TAX STATEMENT FOR THE FINANCIAL YEAR 2018-2019

(Anticipatory)

In respect of Sri/Smt.....

to be furnished by the employees/Officers whose income exceeds Rs.2,50,000/-

1a	Gross Salary Income (includes Salary, DA,HRA,CCA, Interim Relief, OT Allowance, Deputation Allowance, Medical Allowance, etc)
	March 2018 :
	April 2018 :
	May 2018 :
	June 2018 :
	July 2018 :
	August 2018 :
	September 2018 :
	October 2018 :
	November 2018 :
	December 2018 :
	January 2019 :
	February 2019 :
b	Leave Surrender :
c	Festival Allowance/Bonus/Ex-gratia and Incentive
d	Pay Revision Arrears + DA Arrear
e	Total Salary Income (a+b+c+d)
2	Deduct: HRA in the case of persons who actually incur Expenditure by way of rent
	i Actual HRA received during the year
	ii Actual rent paid in excess of 1/10 th of the salary
	iii 40% of the salary
	(i) to (iii) whichever is least is exempted
3	Balance (1-2)
4	Deduct: a. Entertainment Allowance
	b. Profession Tax Paid
5	Net Salary Income (3-4)
6	Deduct interest/Accrued interest on HBA
7	Any other income (Business, Capital Gains or Other Sources)
8	Gross Total Income (5-6+7)
9	Deduct:
a	Mediclaime (Maximum of Rs.25,000/- taken on the health of the Tax payer, spouse, dependent children and if it is taken on parents Additional Rs.25,000/- Policy taken on the health of a senior citizen Additional Rs.5,000/-)including amount paid up to Rs.5,000/- for preventive health check-up
b	Expenditure on medical treatment of mentally or physically handicapped dependents (including the amount deposited in their name) ((maximum Rs.75,000/- in case of severe disability over 80% maximum Rs.1,25,000/-))
c	Expenditure incurred on medical treatment of the employee or spouse or children or parents, brothers and sisters for specified diseases or ailment like cancer, AIDS, etc, ((max.Rs.40,000/- in case of treatment is made to a person who is senior citizen Rs. 60,000/- and very senior citizen Rs.80,000/-))
d	Amount of Interest repaid on loan taken for higher education of self or relative
e	Interest deficit paid lesser than Rs. 1 lakh on repayment of loan (sanctioned during 2013-14) for first house property (loan amount should not exceed Rs.25 lakhs) u/s. 80EE
f	Deduction in respect of donations to certain fund s, Charitable institution etc (under Sec.80G) for Amount exceeds Rs. 10,000/- deductible only if the payment is made otherwise than by cash :
g	Contribution made to political party/electoral trust :
h	Deduction for persons with disability (Rs.50,000 in case of severe disability over 80% Rs. 1 lakh)
10	Deduction under section 80C (Max.Rs.1,50,000/-) :
a	Contribution to GPF (DPF) :
b	Contribution to SLI, GIS, FBS :

C	Life Insurance premium of self, spouse & children (for new policies after 1-4-2012 premium limited to maximum of 10% of the sum assured)	:
d	Purchase of NSC VIII issue	:
e	Term deposit with Scheduled Bank for a fixed period of not less than 5 years	:
f	Contribution towards Unit Linked Insurance Plan of UTI or LIC (of Self, Spouse & Children)	:
g	Payment under a contract for annuity plan of the LIC or any other insurer	:
h	Purchase of tax saving units of Mutual Fund or UTI	:
i	Contribution to any deposit Scheme or pension fund set up by National Housing Bank	:
j	Tuition fees (Paid to university, College, School or educational institution situated within India for full-time education to any 2 Children)	:
k	Housing Loan Repayment (Principal) & Stamp duty paid for purchase of property	:
l	Subscription to equity shares or debentures of an eligible issue	:
m	Subscription to eligible units of mutual fund	:
n	Contribution of PPF account of Self, Spouse & Children	:
o	Subscription to Infrastructure Bonds of NABARD	:
p	Deposit under Senior Citizens Saving Scheme	:
q	Five year Time Deposit in Post Office	:
r	Girl Child Deposit Scheme – Sukanya Samridhi Account	:
11	Acquisition of listed shares under notified scheme (Gross total income should not exceed Rs.12 lakhs) Once in life time deduction U/S 80 CCG-Deductible at 50% of Maximum of Rs. 50,000/-	:
12	Total Income rounded off to nearest multiple of ten rupees (8-9-10-11)	:
13	Tax on Total Income	:
	Total Income up to Rs.2.50 Lakhs – nil Total Income above Rs.2.50 Lakhs up to 5 Lakhs 5% of total Income in excess of Rs. 2.50 Lakhs. Total Income above Rs.5.00 Lakhs up to Rs. 10.00 Lakhs Rs. 12,500 plus 20% Total income in excess of Rs. 5.00 Lakhs Total Income exceeds Rs. 10.00 Lakhs Rs. 1,12,500 plus 30% of Total Income in excess of Rs. 10.00 Lakhs	
14	Less Rebate under Sec.87A Rs. 2500 applicable for individuals having total income not exceeding Rs.3.50 lakhs)	:
15	Income tax after Rebate (13-14)	:
16	Surcharge if total income exceeds Rs.50 Lakhs	:
	Total Income above 50 Lakh upto Rs. 1 Crore – 10% of (11)	
	Total Income Rs.1 Crore- 15 % of (11)	
17	Total Tax Payable (15-16)	:
18	Education Cess & Secondary and Higher Education Cess (@ 3% of 17)	:
19	Less Relief for arrear of salary u/s 89 (1)	:
20	Balance Tax Payable (17+18-19)	:
21	Amount of tax already deducted from Salary	:
22	Balance Income Tax to be paid	:

Place:
Date:

Signature
Name, Designation & Office

DECLARATION

(Case in which the amount of HRA drawn is excluded from the Gross Salary)

I..... do hereby declare that I am actually incurring expenditure towards payment of rent of my residential accommodation to House No..... Place..... and that the amount of rent actually paid by me during..... is Rs.....

Place:
Date:

Countersigned

Signature
Name, Designation & Office